

Electronic Tax Return Delivery System

Trout CPA is offering electronic tax return delivery through SafeSend Returns™. This service is optional and if elected will be provided to you at no additional cost. SafeSend Return has several benefits including:

- »» Receive your tax return securely without the need to setup an account.
- »» Links are provided to pay estimates and balances due electronically with an option to pay by paper vouchers.
- »» E-sign tax return forms.
- »» Download an electronic copy of your tax return.

This option is not available if taxpayers are dependents, living outside the U.S., new residents to the U.S., or those that recently married and changed their name.

Warning - All taxing jurisdictions do not allow electronic filing of tax returns. Therefore, if any of your tax returns can not be electronically filed, we will provide a PDF of the tax return through the SafeSend system, which is required to be paper filed. You will need to print, sign, and mail the paper filed return by the due date of the return. For example, all PA local returns (with the exception of Lancaster County) are required to be paper filed.

How SafeSend Returns™ Works

1. When your return is ready, you will receive an email from noreply@safesendreturns.com.
2. Click the safe link in the email.
3. Answer the ID verification questions
(first 4 digits of your SSN and enter an Access Code, which will be emailed to you in a separate email).
4. Once you've gained access, you can review, download, e-sign, and print your return.

For more information, visit
troutcpa.com/safesend.

