



# Brian D. Wassell, CPA, CM&AA, CEPA

## Partner

### Education & Credentials

- BS in Accounting & Management (cum laude) - Lebanon Valley College
- Certified Public Accountant
- Certified Exit Planning Advisor
- Certified Merger & Acquisition Advisor

### Professional Organizations

- American Institute of Certified Public Accountants
- Pennsylvania Institute of Certified Public Accountants
- Alliance of Merger & Acquisition Advisors
- Keystone Mergers & Acquisitions Council (KMAC)

### Community Involvement

- Keystone Mergers & Acquisitions Council (KMAC) - Treasurer
- Lancaster County Junior Golf Tour - Treasurer
- Lancaster Farmland Trust Board of Trustees
- Lebanon Valley College Board of Trustees - Audit Committee

### Awards & Acknowledgement

- Central Penn Business Journal - Forty Under 40 Award
- Central Penn Business Journal - Power 100
- Lancaster County Magazine - #1 Accountant in Lancaster County

### PRACTICE AREAS

- Business Advisory Services
- Outsourced Accounting
- Funeral Homes & Crematories
- Medical & Dental Practices
- Construction & Manufacturing Companies
- Mergers & Acquisitions
- Exit Planning
- Transaction Advisory Services
- Quality of Earnings Reports
- Buy-side & Sell-side Financial Due Diligence
- Tax Planning & Preparation

As a Certified Merger & Acquisition Advisor with over 30 years of accounting and business advisory experience, Brian understands the key issues and tax strategies facing business owners and their companies. Brian assists clients with buy-side and sell-side due diligence to help minimize risk and increase sell price. He also has extensive experience in transaction advisory services, mergers & acquisitions, exit & succession planning, and tax planning & preparation.

Brian has implemented and leads the firm's Outsourced Accounting practice. He is also a member of the firm's Executive Committee.

In his free time, Brian enjoys activities with his family, golf, and all things Penn State. He lives in Lancaster County with his family.

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